

For Six Month Period Ending 11/30/08  
(Insert date)

**I - REGISTRANT**

1. (a) Name of Registrant

Ogilvy Public Relations Worldwide

(b) Registration No.

5807

(c) Business Address(es) of Registrant

1111 19th Street, NW, 10th Floor  
Washington, DC 20036

2. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address

Yes ☐

No ☐

(2) Citizenship

Yes ☐

No ☐

(3) Occupation

Yes ☐

No ☐

(b) If an organization:

(1) Name

Yes ☐

No ☒

(2) Ownership or control

Yes ☐

No ☒

(3) Branch offices

Yes ☐

No ☒

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

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**IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4 AND 5(a).**

3. If you have previously filed Exhibit C<sup>1</sup>, state whether any changes therein have occurred during this 6 month reporting period.

Yes ☐

No ☒

If yes, have you filed an amendment to the Exhibit C?

Yes ☐

No ☐

If no, please attach the required amendment.

<sup>1</sup> The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, U.S. Department of Justice, Washington, DC 20530.)

4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Position	Date connection ended
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- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence address	Citizenship	Position	Date assumed
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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes ☐ No ☒

If yes, identify each such person and describe his service.

- (b) Have any employees or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

Name	Position or connection	Date terminated
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The number of staff is too large to list in this space. Please refer to Section A.

- (c) During this 6 month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes ☒ No ☐

If yes, furnish the following information:

Name	Residence address	Citizenship	Position	Date assumed
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Please see the attached Appendix A for full details.

6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes ☒ No ☐

If no, list names of persons who have not filed the required statement.

None of the individuals identified in 5 (c) /Appendix A previously submitted short form registrations. However, they are included in this submission as Appendix B.

## II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal<sup>2</sup> during this 6 month reporting period?

Yes ☐ No ☒

If yes, furnish the following information:

Name and address of foreign principal

Date acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principals<sup>2</sup> whom you continued to represent during the 6 month reporting period.

The Government of Hong Kong Special Administrative Region

The Government of the Republic of Trinidad and Tobago (via Ainsley Gill Associates, LLC)

### 10. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A <sup>3</sup>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Exhibit B <sup>4</sup>	Yes <input type="checkbox"/>	No <input type="checkbox"/>

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during the 6 month period? Yes ☒ No ☐

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☒

If no, please attach the required amendment.

NOTE: WE RECEIVED AN ADDITIONAL ASSIGNMENT ON BEHALF OF AINSLEY GILL. THAT APPROVAL IS ATTACHED AS APPENDIX C.

<sup>2</sup> The term "foreign principal" includes, in addition to those defined in Section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9).) A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

<sup>3</sup> The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67), sets forth the information required to be disclosed concerning each foreign principal.

<sup>4</sup> The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65), sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

**III - ACTIVITIES**

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11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

Please see the attached Appendix D for details regarding our services over the last 6 months for the two named foreign principals.

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12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity<sup>5</sup> as defined below? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates and places of delivery, names of speakers and subject matter.

Please see the attached Appendix E for full details.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

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<sup>5</sup> The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

## IV - FINANCIAL INFORMATION

### 14. (a) RECEIPTS - MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies<sup>6</sup>

Date	From whom	Purpose	Amount
Please see the attached Appendix F for full details.			

\_\_\_\_\_  
Total

### (b) RECEIPTS - FUND RAISING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign<sup>7</sup>, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes ☐ No ☒

If yes, have you filed an Exhibit D<sup>8</sup> to your registration? Yes ☐ No ☐

If yes, indicate the date the Exhibit D was filed. Date \_\_\_\_\_

### (c) RECEIPTS - THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value<sup>9</sup> other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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<sup>6, 7</sup> A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

<sup>8</sup> An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

<sup>9</sup> Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS – MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐

(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To whom	Purpose	Amount
All costs incurred are covered by the monthly retainer or agreement. Please see Appendix G for full details.			

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Total

**(b) DISBURSEMENTS – THINGS OF VALUE**

During this 6 month reporting period, have you disposed of anything of value<sup>10</sup> other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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**(c) DISBURSEMENTS – POLITICAL CONTRIBUTIONS**

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value<sup>11</sup> in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☒ No ☐

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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Please see the attached Appendix H for details on contributions by OPR employees, as disclosed, to any political office.

<sup>10, 11</sup> Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

## V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials <sup>12?</sup>  
 Yes ☒ No ☐

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

The Government of Hong Kong Special Administrative Region

The Government of the Republic of Trinidad and Tobago (via Ainsley Gill Associates, LLC)

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials? Yes ☐ No ☒

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> Radio or TV broadcasts | <input type="checkbox"/> Magazine or newspaper articles | <input type="checkbox"/> Motion picture films            | <input type="checkbox"/> Letters or telegrams |
| <input type="checkbox"/> Advertising campaigns  | <input checked="" type="checkbox"/> Press releases      | <input type="checkbox"/> Pamphlets or other publications | <input type="checkbox"/> Lectures or speeches |
| <input type="checkbox"/> Internet               | <input type="checkbox"/> Other (specify) _____          |  |   |

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Public Officials      | <input checked="" type="checkbox"/> Newspapers        | <input type="checkbox"/> Libraries                |
| <input type="checkbox"/> Legislators           | <input checked="" type="checkbox"/> Editors           | <input type="checkbox"/> Educational institutions |
| <input type="checkbox"/> Government agencies   | <input type="checkbox"/> Civic groups or associations | <input type="checkbox"/> Nationality groups       |
| <input type="checkbox"/> Other (specify) _____ |   |   |

21. What language was used in the informational materials:

- ☒ English ☐ Other (specify) \_\_\_\_\_

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes ☐ No ☒

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes ☐ No ☒

**NOTE: PLEASE SEE APPENDIX I FOR ADDITIONAL INFORMATION**

12 The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.



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**VI – EXECUTION**

In accordance with 28 U.S.C. §1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature )

December 19, 2008(Type or print name under each signature<sup>13</sup>)William J. ChessWilliam Chess - CHIEF OPERATING OFFICER

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<sup>13</sup> This statement shall be signed by the individual agent, if the registrant is an individual or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

UNITED STATES DEPARTMENT OF JUSTICE  
FARA REGISTRATION UNIT  
NATIONAL SECURITY DIVISION  
WASHINGTON, D.C. 20530

**NOTICE**

Please answer the following questions and return this sheet in triplicate with your Supplemental Statement:

1. Is your answer to Item 16 of Section V (Informational Materials – page 8 of Form NSD-2, formerly Form CRM-154 Supplemental Statement):

YES ✓ or NO \_\_\_\_\_

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

YES \_\_\_\_\_ or NO \_\_\_\_\_

(If your answer to question 2 is "yes" please forward for our review copies of all material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

William J. Chess

Signature

12/19/08

Date

William Chess

Please type or print name of  
Signatory on the line above

COO

Title

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U.S. Department of Justice

National Security Division

Washington, DC 20530

THIS FORM IS TO BE AN OFFICIAL ATTACHMENT TO YOUR CURRENT SUPPLEMENTAL  
STATEMENT - PLEASE EXECUTE IN TRIPLICATE

SHORT-FORM REGISTRATION INFORMATION SHEET

SECTION A

The Department records list active short-form registration statements for the following persons of your organization filed on the date indicated by each name. If a person is not still functioning in the same capacity directly on behalf of the foreign principal, please show the date of termination.

**Short Form List for Registrant: Ogilvy Public Relations Worldwide**

Last Name	First Name and Other Names	Registration Date	Termination Date	Role
Davenport	Rory	05/07/2007		
Arthur	Holly	05/07/2007		
Lee	Edison	05/07/2007		
Stanko	Gregory	05/07/2007		
Snodgrass	Joe	05/07/2007	11/14/08	PR Counsel
Law	Michael A.	05/07/2007		
Sherer	Paul	05/07/2007		
Bell	John	05/07/2007		
Marino	Stephen J.	05/07/2007		
Caggiano	Rachel E.	05/07/2007		
Caporizzo	Jeff	05/07/2007		
Johnston	Gregory Robert	05/07/2007		
Mathias	Robert F.	05/07/2007		
Bullock	Stanton (Tony)	05/07/2007		
Hardeman	Rajene	12/31/2007		
Stein	Lauren	12/31/2007		
Bridgman	Jeremy D.	12/31/2007	8/26/08	PR Counsel
Smith	Thomas	12/31/2007		
Wexler	Benjamin Nguyen	12/31/2007		
Franck	Kelly	12/31/2007		
Reid II	Harold S.	12/31/2007	6/27/08	PR Counsel
Quinn	Gloria	12/31/2007		
Mullen	Kellie	12/31/2007		
Greene	Imani	12/31/2007		
Connell	William V.	12/31/2007		
Sciulli	Alan	12/31/2007	10/10/08	Creative Services
Hardy	Laura W.	12/31/2007		
Mangi	Michael	12/31/2007		
Cameron	Lauren	12/31/2007	12/13/08	Creative Services
Kehoe	Louise	12/31/2007		
Douglas	Tim	12/31/2007		
Rangel	Nicholas Salvador	12/31/2007		
Tamasi	David	12/31/2007	7/25/08	PR Counsel
Mastin	Jennifer E.	07/01/2008		
Andres	Elizabeth	07/01/2008		
Cooper	Robert M.	07/01/2008		
Lew	Denise	07/01/2008	8/0/08	PR Counsel
Shoval	Leah P.L.	07/01/2008		

Schwartz	Mariel	07/01/2008	8/8/08	PR Counsel
Rosenberg	Eric	07/01/2008		
Ross	Lisa Osborne	07/01/2008		
Manetta	Damon J.	07/01/2008	10/15/08	PR Counsel
Dodson-Thompson	Juanita	07/01/2008		
Drake	Michael	07/01/2008		
Portzel	Adam C.	07/01/2008		
Schelle	Analisa	07/01/2008		
Boorstein	Tamara	07/01/2008		
Stacey	Jill M.	07/01/2008		
Hammoud	Reem	07/01/2008		
Green	Brian	07/01/2008		
Linden	Maggie	07/01/2008		
Moeller	James	07/01/2008		
Gascoigne	Adriana	07/01/2008	7/17/08	PR Counsel
Katz	Maayan	07/01/2008		
Ewing	John	07/01/2008		
Purdy	John H.	07/01/2008		
Timen	Lauren	07/01/2008		
Reynolds	Jenny E.	07/01/2008		



U.S. Department of Justice

National Security Division

Washington, DC 20530

SECTION B

In addition to those persons listed in Section A, list below all current employees rendering services directly on behalf of the foreign principals(s) who have not filed short-form registration statements. (Do not list clerks, secretaries, typists or employees in a similar or related capacity). If there is some question as to whether an employee has an obligation to file a short-form, please address a letter to the Registration Unit describing the activities and connection with the foreign principal.

Name	Function	Date Hired

Signature: William J. Cless Date: 12/19/08  
Title: COO

NOTE: ALL PERSONS THAT HAVE EITHER PROVIDED SERVICES TO A FOREIGN PRINCIPAL IN THE LAST SIX MONTHS OR ARE CURRENTLY PROVIDING SERVICES AND WERE NOT A PART OF THE ORIGINAL SUBMISSION OR ANY SUBSEQUENT SUPPLEMENTAL SUBMISSIONS HAVE PROVIDED SHORT FORM REGISTRATIONS AS A PART OF THIS FILING VIA APPENDIX B.

## Appendix A

**Note: This is a comprehensive list of individuals who have provided services (other than clerical) to this client since our last supplemental submission. All those already named and having submitted short forms are not included in this list.**

<u>Name</u>	<u>Residence Address</u>	<u>Nature of Services</u>
Gregory Robert Johnston	1548 Youngs Point Place Herndon, VA 20170	Creative Services
Russell Hirshon	10111 Limestone Court Potomac, MD 20854	Creative Services
Aimee Desmarais	4215 Ivy Glen Road Silver Spring, MD 20906	Creative Services
Andrew Schachth	4211 48th Place, NW Washington, DC 20016	Creative Services
Jennifer Fose	1220 East-West Highway, Apt. 922 Silver Spring, MD 20910	Creative Services
Laura Hardy	12803 Doe Lane Darnestown, MD 20878	Creative Services
Jeff Caporizzo	609 Sout Steeper Street Baltimore, MD 21224	Creative Services
Ayana Jackson	7846 Liberty Springs Circle Alexandria, VA 22306	Creative Services
Reem Hammoud	13238 Maple Creek Lane Centreville, VA 20120	Creative Services
Zachary Gamburg	1707 Columbia Road, NW, #212 Washington, DC 20009	Creative Services
Graham Gunn	1309 Kearney Street, NE Washington, DC 20017	Creative Services
Randy Talley	2224 1st Street, NW Washington, DC 20001	Creative Services
Jill Stacey	4421 Faraday Place, NW Washington, DC 20016	Creative Services
Jane Mazur	47 Highland Avenue Maplewood, NJ 07040	Public Relations counsel
Sean Campbell	18 East 127th Street, Apt. 3 New York, NY 10035	Creative Services
Gloria Quinn	335 River Mews Lane Edgewater, NJ 07020	Public Relations counsel
Joan Cetera	4426 Black Partridge Lane Lisle, IL 60532	Public Relations counsel
Laura Halsch	60 Conselyea Street, Apt. 3 Brooklyn, NY 11211	Public Relations counsel
Molly Knol	2608 Eastwood #2J Evanston, IL 60201	Public Relations counsel
Victoria Rupeka	305 E 83rd Street New York, NY 10028	Public Relations counsel

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**Appendix B:**

**SHORT FORM REGISTRATION STATEMENTS FOR THOSE  
LISTED IN 5(C)**

**APPENDIX C:**

**UPATED INFORMATION FOR EXHIBIT B (QUESTION 10)**

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# Trinidad & Tobago: International Financial Centre: 60106080

Date: 7.8.08

*agility*  
Agility Public Relations Worldwide

**TOTAL ESTIMATE \$99,102.84**

## STRATEGIC SUMMARY

The overall scope of this estimate is to illustrate what is necessary to successfully Brand Trinidad & Tobago's International Financial Centre (IFC). The following phases will help explain how this project will be executed.  
NOTE: This estimate DOES NOT include Design, Production or Manufacturing of any Collateral Material.

### Phase 1: Part 1 Strategy & Planning

This estimate is to illustrate what is necessary for the Strategy and Planning that will be needed for the branding efforts of the IFC.

This estimate includes:

- Labor Hours
- Asset Management
- OOP related costs

This estimate is based off of:

- Research
- Positioning Strategy
- Scheduling/Forecasting

Client is responsible for:

- Feedback
- Approvals
- Legal

Labor	\$22,680.00
OOP's	\$176.48
<b>Sub Total</b>	<b>\$22,856.48</b>

### Phase 1: Part 2 Name Development

This estimate is to illustrate what is necessary for the Name Development phase of the project which is essential for the branding efforts of the IFC to be successful.

This estimate includes:

- Labor Hours
- Asset Management
- OOP related costs

This estimate is based off of:

- Naming and tag-line Development
- 8-10 initial creative writing directions
- Up to 3 rounds of refinements to a single chosen direction
- Cursory Name Search for Conflicts but not a full legal review or trademarking.

Labor	\$23,130.00
OOP's	\$441.19
<b>Sub Total</b>	<b>\$23,571.19</b>

Client is responsible for:

- Feedback
- Approvals
- Legal: final Legal Search, Clearance and Trademarking

### Phase 1: Part 3 Brand Development

This estimate is to illustrate what is necessary for the Brand Development phase of the branding efforts of the IFC.

This estimate includes:

- Labor Hours
- Asset Management
- OOP related costs

This estimate is based off of:

- Color Exploration
- Logo Mark Development
- Logo Execution

Color Exploration and Logo Mark Development both will provide:

- 3-5 Creative Directions/Options
- 2-3 rounds of refinements to a chosen Direction

Logo Execution includes

- Prep files for manufacturing
- Asset Management
- Logo CD to be compatible for both MAC and PC
- Logo CD to include the finalized Logo and all affiliated graphics saved to various formats for manufacturing and Web applications

Client is responsible for:

- Feedback
- Approvals
- Legal: Final Legal Search, Clearance and Trademarking

Labor	\$38,580.00
OOP's	\$5,041.30
<b>Sub Total</b>	<b>\$43,621.30</b>

**Contingency**

10%

**\$9053.87**

Approved (AGA)  
7/18/2008

## **Appendix D**

### **DOJ Foreign Agents Registration Act**

#### **The Government of Hong Kong Special Administrative Region/Economic & Trade Office**

Ogilvy Public Relations Worldwide on behalf of the Hong Kong Economic & Trade Office has provided strategic communications counsel on multiple projects including crafting and editing speeches, conducting media training sessions, crafting talking points regarding multiple economic and cultural issues, crafting op-eds and providing daily news monitoring reports to capture all print, internet and broadcast coverage of Hong Kong within the United States.

Ogilvy Public Relations Worldwide has also reached out to media via e-mail and by the phone, to offer opportunities to meet with Commissioner Margaret Fong to discuss trade issues, to meet with celebrities from Hong Kong, attend events sponsored by Hong Kong and speak with dignitaries from Hong Kong on a wide-range of issues.

#### **The Government of the Republic of Trinidad and Tobago (via Ainsley Gill Associates, LLC)**

Ogilvy Public Relations Worldwide is supporting the launch of the Government of Trinidad and Tobago's International Finance Center (TTIFC). Specifically, we will work with the client to develop a communications plan and messages, create materials, assist with internal communications, assist in the coordination of presentation materials and talking points, assist in the arrangements for meetings and media interviews for Trinidad and Tobago officials as they travel to the Middle East and the United States to gain support for the TTIFC. In addition, they've asked us to also help develop a website, assist in the editing of a video, design a brand identity for the project and assist in the development of collateral material to be used for marketing the TTIFC to external audiences and launching the project.

# Appendix E

## THE GOVERNMENT OF HONG KONG SPECIAL ADMINISTRATIVE REGION

DOJ Foreign Agents Registration Act			
Organization	Name	Method and Date of Contact	Reason for Contact
<b>News Outlets</b>			
Chicago Tribune	Laurie Goering	E-mail: 8/1, 8/5; Phone: 8/4	Offer to meet with Commissioner Margaret Fong to discuss Hong Kong trade relations w/ Chicago
Chicago Tribune	Evan Osnos	E-mail: 8/1, 8/5; Phone: 8/4	Offer to meet with Commissioner Margaret Fong to discuss Hong Kong trade relations w/ Chicago
Chicago Tribune	David Greising	E-mail: 8/1, 8/5; Phone: 8/4	Offer to meet with Commissioner Margaret Fong to discuss Hong Kong trade relations w/ Chicago
Chicago Sun-Times	Cheryl Jackson	E-mail: 8/1, 8/5; Phone: 8/4	Offer to meet with Commissioner Margaret Fong to discuss Hong Kong trade relations w/ Chicago
Crain's Chicago Business	Thomas Mucha	E-mail: 8/1, 8/5; Phone: 8/4	Offer to meet with Commissioner Margaret Fong to discuss Hong Kong trade relations w/ Chicago
Practical Horseman	Kip Goldreyer	E-mail: 8/5; Phone: 8/7, 8/8	Pitched to have an open letter from Commissioner Fong published on their web site, welcoming equestrian participants to the 2008 Olympics Games
Chronicle of the Horse	Beth Raskin	E-mail: 8/5; Phone: 8/7, 8/8	Pitched to have an open letter from Commissioner Fong published on their web site, welcoming equestrian participants to the 2008 Olympics Games
Equestrian Times	Brian Sosby	E-mail: 8/5; Phone: 8/7, 8/8	Pitched to have an open letter from Commissioner Fong published on their web site, welcoming equestrian participants to the 2008 Olympics Games
Equisearch.com	Cathy Laws	E-mail: 8/5; Phone: 8/7, 8/8	Pitched to have an open letter from Commissioner Fong published on their web site, welcoming equestrian participants to the 2008 Olympics Games
Eventing USA	Amy Daum	E-mail: 8/5; Phone: 8/7, 8/8	Pitched to have an open letter from Commissioner Fong published on their web site, welcoming equestrian participants to the 2008 Olympics Games
San Diego Business Journal	Mike Allen	E-mail: 9/9	Offer to discuss business opportunities in Hong Kong with Executive Director of Invest HK, Mike Rowse
North County Times	George Chamberlin	E-mail: 9/9	Offer to discuss business opportunities in Hong Kong with Executive Director of Invest HK, Mike Rowse
San Diego Union-Tribune	Dean Calbreath	E-mail: 9/9	Offer to discuss business opportunities in Hong Kong with Executive Director of Invest HK, Mike Rowse

Organization	Name	Method and Date of Contact	Reason for Contact
Association Meetings	Sue Pelletier	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Convene	Michelle Russell	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Convene	Peggy Swisher	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Corporate Meetings & Inventives	Kristen Payson	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Corporate Meetings & Inventives	Barbara Scofidio	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Event Solution	Rachel Globus	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Exhibitor Magazine	Lee Knight	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Financial & Insurance Meetings Management	Regina Baraban	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Insurance & Financial Meetings Management	Susan Fell	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Insurance & Financial Meetings M	Susan Gregg	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Medical Meetings	Tamar Hosansky	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Meetings & Conventions	Michael Shapiro	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Meetings & Conventions	Allen Sheinman	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Meetings & Conventions	Sarah Braley	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Meeting News	Kinley Levack	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Meeting News	William Ng	E-mail 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Meeting Professional	Michael Pinchera	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Meeting Focus	Tyler Davidson	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong

Organization	Name	Method and Date of Contact	Reason for Contact
Meeting Focus	Lori Tenny	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Special Events Magazine	Christine Landry	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Successful Meetings	Corrie Dosh	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Trade Show Executive	Hil Anderson	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Tradeshow Week	Rachel Wimberly	E-mail: 9/18; Phone: 9/22	Offer to discuss Hong Kong conventions and meetings facilities w/ Commissioner Fong
Metropolitan Opera House	Emily Abbott	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Sherman's Travel	Jennifer Bernstein	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Forbes	Kiri Blakeley	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Interior Design	Amy Block	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Sing Tao Daily	Lotus Chau	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Freelancer	Amy Cortese	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Bloomberg	Yvette Ferreol	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Freelancer	Bill Holstein	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Ta Kung Pao	Raymond Huang	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
China Press	Liming Guan	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Freelancer	Todd Jatras	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Out Traveler	Michael Kaminer	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Opera News	Tristan Kraft	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
TVB Inc.	Jason Lai	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Oriental Press	Chantal Lee	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Freelancer	Jane Levere	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Jax Fax	Maria Lisella	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Freelancer	Manik Mehta	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
AM 1480	Sherman Ngan	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner

Organization	Name	Method and Date of Contact	Reason for Contact
Barron's	Leslie Norton	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Freelancer	Sheridan Prasso	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Luxury Travel Advisor	Roberta Roberti	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Performance Media Group	Jim Ruggia	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Interior Design	Karen Singh	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
TVB Inc.	Linda Tan	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Epicurious.com	Heather Tyree	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Interior Design	Elizabeth Wine	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Reuters	Ellen Wulffhorst	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Sino TV	Tina Yang	E-mail: 9/22; Phone: 9/23, 9/25	Extend invitation to attend New York Celebrates Hong Kong 2008 media briefing dinner
Bon Appetite	Heather John	E-mail: 9/25	Offer opportunity to meet with Commissioner Fong to discuss Hong Kong wine trade market
Wine Enthusiast	Steve Heimoff	E-mail: 9/25	Offer opportunity to meet with Commissioner Fong to discuss Hong Kong wine trade market
Los Angeles Business Journal	Howard Fine	E-mail: 11/11	Offer opportunity to meet with Secretary Rita Lau to discuss commerce and economic development opportunities in Hong Kong
Los Angeles Business Journal	Charles Crumpley	E-mail: 11/11	Offer opportunity to meet with Secretary Rita Lau to discuss commerce and economic development opportunities in Hong Kong
Los Angeles Business Journal	Mitch Deacon	E-mail: 11/11	Offer opportunity to meet with Secretary Rita Lau to discuss commerce and economic development opportunities in Hong Kong
Los Angeles Times	David Pierson	E-mail: 11/11	Offer opportunity to meet with Secretary Rita Lau to discuss commerce and economic development opportunities in Hong Kong
Los Angeles Times	Sharon Bernstein	E-mail: 11/11	Offer opportunity to meet with Secretary Rita Lau to discuss commerce and economic development opportunities in Hong Kong
LA Daily News	Julia Scott	E-mail: 11/11	Offer opportunity to meet with Secretary Rita Lau to discuss commerce and economic development opportunities in Hong Kong
LA Daily News	Greg Wilcox	E-mail: 11/11	Offer opportunity to meet with Secretary Rita Lau to discuss commerce and economic development opportunities in Hong Kong
<b>Third Party Organizations</b>			
World Business Chicago	Tom Bartkowski	E-mail: 8/1/08; Phone: 8/4/08	Offer to meet with Commissioner Margaret Fong to discuss Hong Kong trade relations w/ Chicago

Organization	Name	Method and Date of Contact	Reason for Contact
Office of Mayor Richard Daley	Dan Gibbons	E-mail: 8/1/08; Phone: 8/4/08	Offer to meeting with Commissioner Margaret Fong to discuss Hong Kong trade relations w/ Chicago
Democratic National Convention Committee	Sky Gallegos	E-mail: 7/17	Attempt to earn floor passes to the Democratic National Convention for Commissioner Fong
National Democratic Institute	Taline Sanassarian	E-mail: 7/21; Phone: 7/22	Attempt to earn floor passes to the Democratic National Convention for Commissioner Fong

**THE GOVERNMENT OF TRINIDAD AND TOBAGO**

**DOJ Foreign Agents Registration Act**

Organization	Name	Method and Date of Contact	Reason for Contact
<i>Gulf News</i>	Suzanne Fenton	E-mail: 6/13/08-6/25/08	Offer to meet with Finance Minister Karen Nunez-Teshiera to discuss Trinidad & Tobago Intl. Financial Center
<i>Bloomberg News</i>	Matthew Brown	E-mail: 6/13/08-6/25/08	Offer to meet with Finance Minister Karen Nunez-Teshiera to discuss Trinidad & Tobago Intl. Financial Center
<i>Emirates Business</i>	Ryan Harrison	E-mail: 6/13/08-6/25/08	Offer to meet with Finance Minister Karen Nunez-Teshiera to discuss Trinidad & Tobago Intl. Financial Center
<i>Dow Jones</i>	Andrew Critchlow	E-mail: 6/13/08-6/25/08	Offer to meet with Finance Minister Karen Nunez-Teshiera to discuss Trinidad & Tobago Intl. Financial Center
<i>Dow Jones</i>	Reem Shamseddine	E-mail: 6/13/08-6/25/08	Offer to meet with Finance Minister Karen Nunez-Teshiera to discuss Trinidad & Tobago Intl. Financial Center
<i>Reuters</i>	John Irish	E-mail: 6/13/08-6/25/08	Offer to meet with Finance Minister Karen Nunez-Teshiera to discuss Trinidad & Tobago Intl. Financial Center
<i>Banker Middle East</i>	John Foster	E-mail: 6/13/08-6/25/08	Offer to meet with Finance Minister Karen Nunez-Teshiera to discuss Trinidad & Tobago Intl. Financial Center
<i>The National</i>	Chris Stanton	E-mail: 6/13/08-6/25/08	Offer to meet with Finance Minister Karen Nunez-Teshiera to discuss Trinidad & Tobago Intl. Financial Center
<i>Al Bayan Business Daily</i>	Hatem Hussein	E-mail: 6/13/08-6/25/08	Offer to meet with Finance Minister Karen Nunez-Teshiera to discuss Trinidad & Tobago Intl. Financial Center
<i>Latin Finance</i>	Larry Luxner	Phone, and in person: 10/9/08, 10/10/08	Offer to meet with Finance Minister Karen Nunez-Teshiera to discuss Trinidad & Tobago Intl. Financial Center

Appendix F

DOJ Foreign Agents Registration Act

DATE	FROM WHOM	PURPOSE	AMOUNT
6/27/2008	The Government of Hong Kong	Monthly retainer pursuant to Exhibit B and page 26 of the contract (previously submitted)	\$31,250
6/16/2008	The Government of Hong Kong	Monthly retainer pursuant to Exhibit B and page 26 of the contract (previously submitted)	\$31,250
7/28/2008	The Government of Hong Kong	Monthly retainer pursuant to Exhibit B and page 26 of the contract (previously submitted)	\$31,250
9/2/2008	The Government of Hong Kong	Monthly retainer pursuant to Exhibit B and page 26 of the contract (previously submitted)	\$31,250
11/6/2008	The Government of Hong Kong	Monthly retainer (for 2 months) pursuant to Exhibit B and page 26 of the contract (previously submitted)	\$62,500
6/12/2008	Ainsley Gill Associates	50% of the fee for the initial program pursuant to Exhibit B	\$95,000
8/14/2008	Ainsley Gill Associates	50% of the fee for the initial program pursuant to Exhibit B	\$95,000
<b>TOTAL</b>			<b>\$377,500</b>



## **Appendix G:**

### **ADDITIONAL INFORMATION IN SUPPORT OF ANSWER TO 15(A)**

The following provides detail on monies expended in connection with OPR's activities on behalf of our Hong Kong client. All costs are covered in our monthly retainer:

- 1) Travel: OPR staff incurred costs related to business lunch meetings and status update meetings with the Hong Kong Economic & Trade Office. Expenses included cab rides, meals and other miscellaneous local travel expenditures included transportation to meetings with the client.  
Amount: \$943
- 2) Research/Video & Audio Monitoring: OPR expended miscellaneous costs in order to prepare a daily news monitoring report that captured all Hong Kong media coverage in U.S.-based outlets. Amount: \$513
- 3) Press release distribution: OPR expended costs to distribute three press releases: "Hong Kong Tops Global Enabling Trade Index," "Hong Kong Remains World's Freest Economy," and "Hong Kong Reaffirmed as Asia's Leading City for International Business." Amount: \$1,937
- 4) Office Expenses: OPR expended miscellaneous costs such as postage/messenger services, fax, telephone, supplies and photocopies & color copies in support of our client. Amount: \$612
- 5) Profession Dues & Fees: OPR expended costs to coordinate meetings for Commissioner Fong with business leaders in Peru, Chile and Brazil.  
Amount: \$5,011
- 6) Client Gifts: OPR expended costs to purchase a farewell gift for Commissioner Fong's departure. Amount: \$146

The following provides detail on monies expended in connection with OPR's activities on behalf of our Trinidad & Tobago/Ainsley Gill client:

- 1) Travel: Amount: \$14,921

Nu Wexler: Trip to Dubai

Nu Wexler from Ogilvy PR traveled to Dubai from June 14-20, 2008, to provide media support for Trinidad & Tobago Finance Minister Karen Nunez-Tesheira during her meetings with Dubai finance officials and members of the UAE media. This figure includes airfare, meals and ground transportation costs associated with this trip.

Eric Rosenberg: Trip to NYC

Eric Rosenberg from Ogilvy PR traveled to New York City on June 23-24, 2008, to provide media support for Trinidad & Tobago Finance Minister Karen Nunez-Tesheira during her meetings with representatives from Lehman Brothers and Merrill Lynch. Rosenberg served as media relations advisor; helped her secure interviews with NYC media; assisted with media interviews; arranged for video and print photographers to document meetings; and advised her on her messages to the financial community. This figure includes airfare, meals and ground transportation costs associated with this trip.

Tony Bullock: Trip to Trinidad and Tobago

Tony Bullock from Ogilvy PR traveled to Port-of-Spain in Trinidad and Tobago from June 30 to July 2, 2008, to Trinidad & Tobago Finance Minister Karen Nunez-Tesheira, Central Bank President Ewart Williams, and other officials from the Trinidad and Tobago government, consultants and advisors to discuss communications, branding and other public relations support in connection with the TTIFC. This figure includes airfare, meals and ground transportation costs associated with this trip.

2) Office Expenses: OPR expended miscellaneous costs such as photocopies & color copies, telephone, supplies and postage/messenger services in support of our client. Amount: \$3,339

3) Professional Fees: Amount: \$7,849

This expense represents the amount paid by Ogilvy PR to Memac Ogilvy – our Middle East affiliate - on behalf of the client for ground support, video, media management, advance and logistics during trip arranged for Trinidad and Tobago officials visiting Dubai IFC and other entities in Dubai.

- 4) Photography: This amount includes photography services on site in NYC to document Trinidad and Tobago Finance Minister Karen Nunez Teshiera's trip to several Wall Street firms seeking support for and interest in the TTIFC. The amount also includes the rights for purchase to an image used by Ogilvy PR in a PPT presentation used by the Minister in her trips to Dubai and to New York. Amount: \$3,177
- 5) Press release distribution: This amount is for charges from PR Newswire for press release distributions in connection with the Minister's trips to Dubai and to New York. Amount: \$9,785
- 6) Research: This amount represents data searches on Factiva to generate media lists in connection with media outreach efforts for the Minister's trips to Dubai and to New York. Amount: \$162
- 7) Film/Video Production: This amount includes video photography services on site in NYC to document Trinidad and Tobago Finance Minister Karen Nunez Teshiera's trip to several Wall Street firms seeking support for and interest in the TTIFC. Amount: \$1,000

**TOTAL: \$49,395**

Appendix H

DOJ Foreign Agents Registration Act				
Name	Date	Amount of Contribution	Name of Political Organization	Name of Candidate
Analisa Schelle	9/30/2008	\$20	NO on Prop 8	N/A - State Initiative
Analisa Schelle	10/23/2008	\$30	Barack Obama for America	Barack Obama
Analisa Schelle	7/21/2008	\$20	Democratative National Committee	Barack Obama
Nu Wexler	9/12/2008	\$78	Obama Victory Fund	Barack Obama
Edison Lee	8/1/2008	\$50	Barack Obama for America	Barack Obama
Tony Bullock	10/8/2008	\$250	Engel for Congress	Rep Eliot Engel
Mike Drake	10/23/2008	\$60	Democratative National Committee	Barack Obama
Steve Marino	10/10/2008	\$25	Barack Obama for America	Barack Obama

**Appendix I:**

**COPIES OF PRESS RELEASES IN SUPPORT OF SECTION V –  
INFORMATION MATERIALS, QUESTION 23**

# Hong Kong Tops Global Enabling Trade Index

For more information, contact:

Daniel D. McAtee  
Senior Information Officer  
Hong Kong Economic and Trade Office  
Washington, D.C.  
202 238 6360

**Washington, D.C. (June 18, 2008)** – Hong Kong leads the world in terms of enabling trade, according to a report released today by the World Economic Forum.

The inaugural issue of the Global Enabling Trade Report 2008 measures and analyzes factors enabling trade in 118 industrialized and emerging economies around the world. The report covers four areas: market access, border administration, transport and communications infrastructure, and business environment.

Financial Secretary John C. Tsang welcomed the report saying that it demonstrated positive recognition of Hong Kong's open, transparent and efficient trading infrastructure.

"Our market promotion efforts in emerging economies, efforts to facilitate the importation of skills and talents, and the government's announcement of the introduction of a competition law are all examples of our commitment to ensure ease of access to markets and a fair and level playing field for investors" Mr. Tsang said.

Citing the recently opened Hong Kong-Shenzhen Western Corridor, Mr. Tsang said Hong Kong would continue to invest in cross-boundary infrastructure to ensure maximum efficiency in transport and communications infrastructure.

He said Hong Kong would also continue to enable trade through improving regulatory efficiency so as to reduce compliance costs.

"We will continue our policy of facilitating free trade while ensuring an appropriate degree of government regulation to provide a fair business environment for investors, and aiming to maintain Hong Kong as a global leader in enabling trade in goods and services."

According to the report, the findings illustrate Hong Kong's openness to international trade and investment. The report finds that Hong Kong has a highly efficient customs administration, well-developed transport and telecommunications infrastructures, and a business environment conducive to the logistics and transport industries.

World Economic Forum: <http://www.weforum.org/en/index.htm>

Financial Secretary's Office: <http://www.fso.gov.hk/>

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# Hong Kong Reaffirmed as Asia's Leading City for International Business

For more information, contact:

Daniel D. McAtee  
Senior Information Officer  
Hong Kong Economic and Trade Office  
Washington, D.C.  
202 238 6360

**Washington, D.C. (September 25, 2008)** – Hong Kong's status as one of the world's leading destinations for foreign direct investment (FDI) and sources of outward FDI has been reaffirmed by the *World Investment Report 2008*, released today by the United Nations Conference on Trade and Development.

Hong Kong was the world's seventh, and Asia's second largest, FDI recipient, attracting US\$59.9 billion inward investment in 2007. The Mainland of China ranked first in Asia Pacific in FDI inflows, reaching US\$83.5 billion.

The United States remained the largest recipient country of FDI inflows, followed by the United Kingdom, France, Canada, and the Netherlands.

Hong Kong was ranked number one globally in the report's "Inward FDI Performance Index," which measures the amount of FDI relative to the size of the economy.

The report also found that outflows from Hong Kong, the largest source of FDI from the developing world, rose to US\$53 billion in 2007 – more than twice the outflows from the Mainland of China.

The report attributes the results to general improvements in the investment environment in the region, including further liberalization of FDI, strengthened regional economic integration, resilient economic growth and strong industrial development.

Globally, FDI inflows rose by 30 percent last year to reach an all-time high of US\$1.83 trillion.

Mike Rowse, Director-General of Investment Promotion at Invest Hong Kong, welcomed the report's findings, saying: "We are delighted that Hong Kong's status as one of the world's, and Asia's, most attractive destinations for FDI has again been reaffirmed by UNCTAD. Being recognized as the world's best performing economy in inward FDI is especially gratifying," Mr. Rowse said.

Looking ahead, Mr. Rowse said: "We believe Hong Kong will continue to be highly attractive to overseas and Mainland companies. The fundamentals of our investment environment are sound: rule of law, free flow of information, world-class infrastructure and clean government are all in place."

The *World Investment Report 2008* is the 18th in a series published by the United Nations Conference on Trade and Development.

*World Investment Report 2008*: [www.unctad.org/](http://www.unctad.org/)

Invest Hong Kong is the investment promotion department of the Hong Kong Special Administrative Region government. It is responsible for attracting and facilitating inward investment into the city by providing free services and support to help overseas and Mainland of China companies establish or expand their business presence.

Invest Hong Kong: [www.InvestHK.gov.hk](http://www.InvestHK.gov.hk).

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# Hong Kong Remains World's Freest Economy

## Cato Institute Releases 12th Report on Global Economic Freedom

For more information, contact:

Daniel D. McAtee  
Senior Information Officer  
Hong Kong Economic and Trade Office  
Washington, D.C.  
202 238 6360

**Washington, D.C. (September 16, 2008)** – Hong Kong remains the world's freest economy according to the findings of the *Economic Freedom of the World: 2008 Annual Report* released today by the Cato Institute. This marks the 12th consecutive year Hong Kong has topped the ranking.

The report, produced by Canada's Fraser Institute and the Economic Freedom Network, a group of independent institutes in 75 nations and territories, ranks 141 economies for 2006, the most recent year for which data are available, on policies that are supportive of economic freedom.

Hong Kong retains the highest rating for economic freedom with a score of 8.94 out of 10, followed by Singapore and New Zealand. The United States ties for eighth with Australia.

Speaking at the "Celebrating the Miracle of Hong Kong" gala dinner in Hong Kong organized by the Fraser Institute, Chief Executive Donald Tsang welcomed the report's findings, saying that the Fraser Institute and Hong Kong shared an "unswerving commitment to free trade and open markets, and the elimination of barriers to trade and investment."

Mr. Tsang said that Hong Kong valued the recognition and pledged to "continue to make every effort to 'walk the walk' of economic freedom in the years ahead."

The report uses 42 different measures to construct a summary index and to measure the degree of economic freedom in five broad areas: size of government; legal structure and security of property rights; access to sound money; freedom to trade internationally; and regulation of credit, labor and business.

The first *Economic Freedom of the World Report*, published in 1996, was the result of a decade of research by a team which included several Nobel Laureates, such as Milton Friedman, and over sixty leading scholars in a broad range of fields, from economics to political science, and from law to philosophy.

Speech by Chief Executive Donald Tsang at the "Celebrating the Miracle of Hong Kong" gala dinner:  
<http://www.info.gov.hk/gja/general/200809/16/P200809160287.htm>

For more information on the Economic Freedom Network, data sets, and previous *Economic Freedom of the World* reports, please visit <http://www.freetheworld.com/index.html>

Cato Institute: <http://www.cato.org/pubs/efw/>

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## TRINIDADIAN MINISTER SCORES AGREEMENTS, INTEREST FOR FINANCIAL CENTER

NEW YORK -- June 26, 2008 -- A high-level delegation from the government of Trinidad and Tobago received commitments from banking and finance officials here to work closely on the upcoming launch of the Caribbean nation's International Financial Center (TTIFC).

The delegation, led by Minister of Finance Karen Nunez-Tesheira, obtained an expression of interest from Merrill Lynch and agreements from Small Enterprise Assistance Funds and Gravitas Capital Advisors.

Nunez-Tesheira said that the meetings in New York were a "major success" that have helped "promote the TTIFC to some of the world's most important financial leaders. Trinidad and Tobago is the economic success story of the Caribbean, and we've had an opportunity to sell that story to New York's business leaders."

"We want the financial world to know what investment opportunities exist in Trinidad and Tobago," she said. "We leave New York confident that we've exceeded our goals."

Merrill Lynch's Global Markets & Investment Group outlined to Nunez-Tesheira that it is "very interested in exploring potential opportunities to assist you in the development of the TTIFC."

"Merrill Lynch continues to expand our geographic footprint and to grow our business in the region and, as such, we are very interested in exploring ways to work together with the Ministry of Finance in this and other important endeavors," the company said.

Small Enterprise Assistance Funds, a global investment company that promotes sustainable business activities worldwide at the local level in both developing and developed countries, agreed to set up operations in the TTIFC.

"We also confirm our intention to develop business opportunities for a collaborative effort to assist the Ministry of Finance in the establishment of the Trinidad and Tobago IFC patterned on successful, sustainable models that have achieved their financial objectives," the organization said.

Gravitas Capital Advisors said in a statement that it also would also work with the Ministry of Finance to make the TTIFC a success. ``We hereby confirm Gravitas Capital Advisors, Inc.'s interest in collaborating with your government in the plans you have developed for an International Center of Finance in the Republic of Trinidad and Tobago and to taking up and office space in the TTIFC,’’ the group said in a statement.

The delegation’s meetings in New York included discussions at the Institutional Investor’s Trinidad and Tobago Investor Round Table, where the officials discussed plans for the Trinidad and Tobago International Financial Center with representatives from Moody’s, Standard and Poor’s, Credit Suisse, JP Morgan, UBS and CitiGroup.

The delegation recently traveled to Dubai in the United Arab Emirates where it obtained similar collaboration agreements from that city’s Chamber of Commerce and Industry and Translux Limited.

Trinidad and Tobago's International Financial Center, which will offer a range of banking and financial services, opens for business later this year.

The TTIFC “is committed to a slate of world-class initial participants whose presence and participation will assure the TTIFC's rise to a position of clear leadership within the Caribbean region and beyond,” Nunez-Tesheira said.

“We envision the TTIFC as the gateway to Latin America and the Caribbean,” Nunez-Tesheira added.

Trinidad and Tobago's close proximity to North, Central and South America is an important economic driver for the island nation. Its English speaking population and stable government make it an attractive investment opportunity for business interests from around the globe. Its abundant natural resources are an important connection to the U.S. -- Trinidad and Tobago is the largest exporter of liquid natural gas to the U.S.

The country has engaged top experts to advise and guide the development of the IFC, including PricewaterhouseCoopers LLP, Oliver Wyman, Patton Boggs LLP, IBM and others.

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LEHMAN BROTHERS CONFIRMS INTEREST IN BEING ANCHOR  
TENANT IN FINANCIAL CENTER

*Nunez-Tesheira returns from trip to Dubai and New York City*

PORT OF SPAIN, Trinidad and Tobago -- June 27, 2008 -- Trinidad and Tobago Minister of Finance Karen Nunez-Tesheira today announced that Lehman Brothers, a global investment bank, has expressed interest in joining the Trinidad and Tobago International Financial Center (TTIFC).

In a letter to Nunez-Tesheira, Lehman Brothers Managing Director Ernest Green said, ``We have considered your country's plans for a world class Trinidad and Tobago International Financial Center and confirm Lehman Brothers interest in being one of the TTIFC's anchor tenants and collaborating with your government in the plans you have developed for an international center of finance in the Republic of Trinidad and Tobago.''

``Lehman is very interested in implementing our business model in Trinidad and Tobago aligned with the TTIFC, as it develops in accordance with the current plan and strategy,''' the company said, adding that it would attend the launching ceremonies for the TTIFC later this year.

The company's future participation in the financial hub is ``subject to the TTIFC's development in line with international IFC standards,''' the letter added.

"We are extremely encouraged by this progress, and the momentum it is generating for our IFC launch," said Nunez-Tesheira. "Our visits to the world's financial hubs are producing real dividends and results, as we have been able to show business leaders the investment opportunities that exist in Trinidad and Tobago."

Nunez-Tesheira traveled to New York earlier this week for meetings with representatives from Moody's, Standard and Poor's, Credit Suisse, JP Morgan, UBS and CitiGroup. She received letters of interest in the TTIFC from officials at Merrill Lynch and Gravitas Capital Advisors Inc. In addition, the global investment firm Small Enterprise Assistance Funds (SEAF) committed to renting office space in the financial center.

Last week, Nunez-Tesheira traveled to the Middle East and met with Dubai's minister of finance, tourism managing director, senior officials at Dubai's International Financial Center and the Central Bank of the United Arab Emirates, and the chief of Dubai's Chamber of Commerce. The delegation also met with senior executives at DP World, the international shipping giant, and private sector investors who have expressed interest in office space at the TTIFC.

The TTIFC will promote commercial banking and investment opportunities in: downstream energy projects; commodities finance and trading based on the country's energy sector products; large-scale real estate development, resorts and tourism; and transportation projects such as ports, airports, shipping and support facilities.

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TRINIDADIAN FINANCE MINISTER VISITS UAE TO PROMOTE INTERNATIONAL  
FINANCIAL CENTER

DUBAI, United Arab Emirates, June 18, 2008 -- A high-level delegation from the government of Trinidad and Tobago completed a trip to the Middle East this week, securing approval from financial leaders here to work closely on the upcoming opening of the Caribbean nation's International Financial Center (TTIFC).

Minister of Finance Karen Nunez-Tesheira of Trinidad and Tobago called the two days of meetings a remarkable success "that helped to promote the IFC abroad and secured for us a wealth of best practices from global financial leaders. Trinidad and Tobago is the economic success story of the Caribbean, and we've had an opportunity to sell that story to Dubai's business and government leaders."

"This trip is one of the most important things we can do in order to guarantee a successful launch of the TTIFC. We want the world to know what investment opportunities exist in Trinidad and Tobago," she said. "We arrived with ambitious objectives, and we depart confident that we've exceeded our goals."

Trinidad and Tobago's International Financial Center, which will offer a range of banking and financial services, opens for business in August.

The TTIFC "is committed to a slate of world-class initial participants whose presence and participation will assure the TTIFC's rise to a position of clear leadership within the Caribbean region and beyond," Nunez-Tesheira said.

"We envision the TTIFC as the gateway to Latin America and the Caribbean. But it is of special importance that we want to be a bridge to the Middle East," Nunez-Tesheira said.

Trinidad and Tobago's close proximity to North, Central and South America is an important economic driver for the island nation. Its English speaking population and stable government make it an attractive investment opportunity for business interests from around the globe. Its abundant natural resources -- Trinidad and Tobago is the largest exporter of liquid natural gas to the U.S. -- are an important connection to Dubai, as both regions are leveraging their energy strengths into more diverse economies.

Minister Nunez-Tesheira met with Dubai's minister of finance, tourism managing director, senior officials at Dubai's International Financial Center and the Central Bank of the United Arab Emirates, and the chief of Dubai's Chamber of Commerce. Additionally, the delegation met with senior executives at DP World, the international shipping giant, and private sector investors who are securing office space at the TTIFC.

Members of the Trinidad and Tobago delegation include: Earnest Littles, President of the Trinidad and Tobago Tourism Development Corp.; Ewart S. Williams, Governor of the Central Bank of Trinidad and Tobago; Samuel Martin, Chairman First Citizen Bank; Vishnu Dhanpaul, from the Ministry of Finance; and Hazel Marcelle of the Trinidad and Tobago International Financial Center."

The delegation travels on to New York next week for meetings with representatives from Moody's, Standard and Poor's, Credit Suisse, JP Morgan, UBS and CitiGroup.

The TTIFC will promote commercial banking and investment opportunities in: downstream energy projects; commodities finance and trading based on the country's energy sector products; large-scale real estate development, resorts and tourism; and transportation projects such as ports, airports, shipping and support facilities.

The country has engaged top experts to advise and guide the development of the IFC, including PricewaterhouseCoopers LLP, Oliver Wyman, Patton Boggs LLP, IBM and others.

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## **MEDIA ADVISORY**

### **TRINIDAD AND TOBAGO DELEGATION TO VISIT MIDDLE EAST, NEW YORK FOR PRESENTATIONS ABOUT ITS NEW INTERNATIONAL FINANCIAL CENTER**

**WHO:** Hon. Minister of Finance Karen Nunez-Tesheira  
Ewart S. Williams, Governor, Central Bank of Trinidad and Tobago  
Vishnu Dhanpaul, Ministry of Finance  
Mr. Samuel Martin, Chairman First Citizen Bank,  
Mr. Earnest Littles, President, Trinidad and Tobago  
Tourism Development Corp.  
Ms. Hazel Marcelle, Trinidad and Tobago  
International Financial Center.

**WHAT:** The delegation is traveling to Dubai and Qatar to meet with government and industry officials to discuss the country's plans and goals and for the new Trinidad and Tobago International Financial Center (TTIFC). The delegation will then travel on to New York for meetings at the Institutional Investor's Trinidad and Tobago Investor Round Table. The delegation will discuss the TTIFC with representatives from Moody's, Standard and Poor's, Credit Suisse, JP Morgan, UBS and CitiGroup.

**WHEN:** The delegation has its first round of meetings scheduled for June 16-17 in Dubai, United Arab Emirates, and June 18-19 in Doha, Qatar. The delegation will conduct meetings in New York on June 23.

**WHERE:** Dubai, United Arab Emirates, Doha, Qatar and New York.

**CONTACTS:** Beverly Foster, in Port of Spain, Trinidad and Tobago, (868) 776-8491  
Hazel Marcelle, traveling with the Minister, (868) 735-1376  
Eric Rosenberg, in Washington, D.C., at (703) 409-4932

**\*\*MEDIA AVAILABILITY\*\***

For parties interested in setting up interviews with Hon. Minister of Finance Karen Nunez-Tesheira at any point throughout the visit, please contact:

**Middle East and Global Financial Journalists contact:** Eric Rosenberg, (703) 409-4932 or Nu Wexler, (202) 689-4295 [Nu.Wexler@ogilvypr.com](mailto:Nu.Wexler@ogilvypr.com)

**Caribbean journalists contact:** Beverly Foster, in Port of Spain, Trinidad and Tobago, (868) 776-8491 or Hazel Marcelle, traveling with the Minister, (868) 735-1376

###

**TRINIDAD AND TOBAGO DELEGATION HEADS TO MIDDLE EAST, NEW YORK; READIES NEW INTERNATIONAL FINANCIAL CENTER**

**WHO:** Hon. Minister of Finance Karen Nunez-Tesheira  
Ewart S. Williams, Governor,  
Central Bank of Trinidad and Tobago  
Vishnu Dhanpaul, Ministry of Finance  
Mr. Samuel Martin, Chairman First Citizen Bank,  
Advisor to the Minister  
Mr. Earnest Littles, President, Trinidad and Tobago



Tourism Development Corp.  
Ms. Hazel Marcelle, Trinidad and Tobago  
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**TRINIDAD AND TOBAGO DELEGATION TO VISIT MIDDLE EAST, NEW YORK  
FOR PRESENTATIONS ABOUT ITS NEW INTERNATIONAL FINANCIAL  
CENTER**

**WHO:** Hon. Minister of Finance Karen Nunez-Tesheira  
Ewart S. Williams, Governor, Central Bank of Trinidad and Tobago  
Vishnu Dhanpaul, Ministry of Finance  
Mr. Samuel Martin, Chairman First Citizen Bank,  
Advisor to the Minister  
Mr. Earnest Littles, President, Trinidad and Tobago

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**\*\*MEDIA AVAILABILITY\*\***

**WHAT:** Hon. Minister of Finance Karen Nunez-Tesheira will make a presentation to the Dubai Chamber of Commerce and she will be available to the media following the presentation. Minister Nunez-Tesheira will discuss the country's plans and goals and for the new Trinidad and Tobago International Financial Center (TTIFC).

**WHEN:** Tuesday, June 17<sup>th</sup>

**WHERE:** 9:00h-11:00h  
Chamber of Commerce (TBD)  
Dubai, United Arab Emirates  
(location will be distributed on Sunday, June 15<sup>th</sup>)

**From:** Wexler, Nu  
**Sent:** Thursday, October 09, 2008 4:57 PM  
**To:** Wexler, Nu  
**Subject:** Trinidad & Tobago visit to Bureau of Engraving and Printing

I'm emailing on behalf of our client, **Karen Nunez-Tesheira, the Minister of Finance for Trinidad & Tobago**, who is visiting Washington this week. Tomorrow afternoon, **Friday, Oct. 10 at 1:30 PM**, the Minister will tour the **Bureau of Engraving and Printing** (14<sup>th</sup> and C Sts. SW), and meet with the **Director of the Bureau, Larry Felix**, a Trinidadian native.

Nunez-Tesheira and Felix will be available for a photo opportunity and the Minister will be available to discuss U.S.-T&T economic relationships and the Trinidad & Tobago International Financial Center, opening in Port of Spain later this year.

I've included below links to their biographies. Please let me know if you'd like to schedule an interview tomorrow with Minister Nunez-Tesheira.

- T&T Minister of Finance Karen Nunez-Tesheira: [http://www.finance.gov.tt/about\\_us.php?mid=29](http://www.finance.gov.tt/about_us.php?mid=29)
- B.E.P. Director Larry Felix: <http://www.bep.treas.gov/section.cfm/2/372>

Best,

Nu Wexler

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